FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1422	420
OMB APPR	OVAL
OMB Number:	3235-0076
Expires:	
Estimated averag	e burden
hours per respons	se16.00

SEC U	SE ONLY
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Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply):	ULOE CH RECEIVED
A. BASIC IDENTIFICATION DATA	DEC 2 6 2007
Enter the information requested about the issuer	1
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) ORIENS TRAVEL AND HOTEL MANAGEMENT CORP.,	186 455011
Address of Executive Offices (Number and Street, City. State, Zip Code)	Telephone Number (Including Area Code)
2724 Otter Creek Ct., #101, Las Vegas Nevada 89117-1732	702-320-5913
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
2233-13353 Commerce Parkway, Richmond BC Canada V6V 3A1	604-214-8686
Brief Description of Business	
Hotel Management and on line Travel reservation system operator.	PROCESSED
Type of Business Organization Corporation Iimited partnership, already formed other (partnership, to be formed limited partnership, to be formed	please specify): JAN 0 7 2008
Actual or Estimated Date of Incorporation or Organization: O 3 O Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	mated \\FINANCIAL :: 面図

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

	A. BASIC ID	ENTIFICATION DATA		
2. Enter the information requested for	the following:			
• Each promoter of the issuer, if	f the issuer has been organized w	vithin the past five years;		
 Each beneficial owner having t 	he power to vote or dispose, or di	rect the vote or disposition	of, 10% or more of	a class of equity securities of the issuer.
 Each executive officer and dir 	ector of corporate issuers and of	corporate general and ma	naging partners of p	partnership issuers; and
Each general and managing pa	ortner of partnership issuers.			
Check Box(es) that Apply: Prom	noter Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, if individual	<u> </u>			
Ken Chua,				
Business or Residence Address (Numb 2233-1353 Commerce Parkway, R		•		
Check Box(es) that Apply: Prom	noter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual Alexander Anderson	(1)			
Business or Residence Address (Numb	er and Street, City, State, Zip Co	ode)		
718-333 Brooksbank Avenue, Suite	173, North Vancouver BC C	anada V7J 3V8		
Check Box(es) that Apply: Prom	noter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Numb	er and Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: Pron	noter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Numb	er and Street, City, State, Zip Co	ode)	<u> </u>	
Check Box(es) that Apply: Prom	noter Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Numb	er and Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: Prom	noter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Numb	er and Street, City, State, Zip Co	ode)		
Check Box(es) that Apply: Prom	noter Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)			
Business or Residence Address (Numb	er and Street, City, State, Zip Co	ode)		
a	Jse blank sheet, or copy and use	additional conies of this s	heet as necessari	
()	use	authorian cobies of titls 2	iivvi, as livvūššaiy)	

					B. 11	NFORMAT	ION ABOU	T OFFERI	NG	-			
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.								Yes	No 🗷			
2.												\$_50,	00.00
_											Yes	No	
3.											K		
4.	commis If a pers or state	sion or sim son to be lis s, list the na	ilar remune ted is an ass	ration for s sociated pe roker or de	solicitation erson or age eater. If me	of purchase ent of a brok ore than five	ers in conne ter or deale e (5) persoi	ection with r registered ns to be list	sales of sed with the S ed are asso	curities in t SEC and/or	he offering. with a state sons of such		
Full		Last name	first, if indi	ividual)									
		Residence	Address (N	lumber and	I Street, C	ity, State, Z	ip Code)			- -			
	<u>.</u>	<u></u>	·				·						
Nar	ne of As	sociated Br	roker or De	aler									
Stat	tes in W!	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		 				
	(Check	"All States	s" or check	individual	States)	***************************************							l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Ful	l Name (Last name	first, if indi	ividual)								· · · · · · · · · · · · · · · · · · ·	
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Nar	ne of As	sociated Br	roker or De	aler									
Stat	tes in W	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)			•••••				☐ Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR (KS) NH) TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
Ful	l Name (Last name	first, if indi	vidual)							_		
Bus	siness or	Residence	Address (1	Number an	d Street, C	ity, State.	Zip Code)						
Nar	ne of As	sociated Bi	oker or De	aler									
Stat	tes in Wi	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)							☐ Al	l States
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

l.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	.	s
	Equity		\$ 100,000.00
	✓ Common		
	Convertible Securities (including warrants)	<u> </u>	\$
	Partnership Interests	S	
	Other (Specify)	S	
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		\$ 100,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		s 100,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		J
3.			
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	····	\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$_2,500.00
	Printing and Engraving Costs	_	s
	Legal Fees		\$ 5,000.00
	Accounting Fees	<u> </u>	\$
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)	_	s
	Other Expenses (identify)		\$
	Total	_	\$ 7,500.00

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		S
	Purchase of real estate] \$ _	
	Purchase, rental or leasing and installation of machinery and equipment]\$	
	Construction or leasing of plant buildings and facilities		S
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	¬ \$	
	Repayment of indebtedness	_	_
	Working capital		
	Other (specify):		
	Column Totals	§ 992,500.00	S 0.00
	Total Payments Listed (column totals added)		2,500.00
Γ	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commis information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of F	sion, upon writte:	
Issi	uer (Print or Type) Signature	Date	
OF	RIENS TRAVEL AND HOTEL MANAGEMENT CO	December 12 20	07
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		
Ker	Chua President & Chief Executive Officer		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
١.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No S €1
	See Appendix, Column 5, for state response.	(23	•

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
ORIENS TRAVEL AND HOTEL MANAGEMENT COR	WIN	December 12 2007
Name (Print or Type)	Title (Print of Type)	
Ken Chua	President & Chief Executive Office	r

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 1 2 3 4 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Accredited Non-Accredited Investors Yes No State Yes No Investors Amount Amount ΑL ΑK ΑZ AR CA CO CTDE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS

2 3 4 Disqualification under State ULOE Type of security (if yes, attach and aggregate Intend to sell Type of investor and explanation of to non-accredited offering price investors in State offered in state amount purchased in State waiver granted) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited **Investors** Yes No State Yes No Investors Amount Amount MO MT NE NV NH NJ NM NY NC ND OH OK OR PΑ RI SC SD TN TX Common shares 1 × \$100,000.00 UT VT VA WA WV WI

APPENDIX

				APP	ENDIX				
1		2	3		4				
	to non-a	d to sell accredited as in State 3-ltem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			amount purchased in State waiver gra		attach ation of granted)
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No
WY									
PR									

